

# **Cabinet Report Appendix 3**

## **CALDERDALE LOCAL PLAN**

**SUSTAINABILITY APPRAISAL OF LOCAL PLAN MAIN MODIFICATIONS**

**SUSTAINABILITY APPRAISAL APPENDIX 2– SA AUDIT TRAIL**

**Calderdale Metropolitan Borough Council**

**2022**



# CALDERDALE LOCAL PLAN

## SUSTAINABILITY APPRAISAL OF LOCAL PLAN MAIN MODIFICATIONS: APPENDIX 2 – SUSTAINABILITY APPRAISAL AUDIT TRAIL

Calderdale Metropolitan Borough Council

2022



Appendix 2 - Part 1

SA Audit Trail Local Plan Policies

Refined Issues and Options Policy Number	Core Strategy Policy Number	Local Plan Policy Number	SA Carried out	Reasons for Preferred Choice
Policy Option 1 To Follow the Principles of Sustainable Development in the Location and Design of all New and Refurbished Development and Associated Infrastructure	CP5 Presumption in Favour Sustainable Development	SD1 – Presumption in Favour of Sustainable Development	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
	CP6 Sustainable Development	SD2 – Sustainable Development	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
Policy Option 2 - Reducing Emissions - Encouraging the Use of Sustainable Transport	CP7 Climate Change	CC1 - Climate Change	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
		EN2 - Air Quality	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
Policy Option 3 - Reducing Emissions - Energy Efficient New Development	CP13 Sustainable Design and Construction	CC1 – Climate Change	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
		BT1 – High Quality Inclusive Design	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
Policy Option 4 - Reducing Emissions - Generation of Renewable and Low Carbon Energy	TPRE1 – Renewable and Low Carbon Energy	CC5 Supporting Renewable and Low Carbon Energy	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
		CC6 Assessment of Renewable and Low Carbon Energy Development Proposals	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
Policy Option 5 - Adapting to Climate Change - Flood Risk Management	TPF1 – Flood Risk Management TPF2 – Water Environment	CC2 – Flood Risk Management	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
	TPF2 – Water Environment	CC3 – Water Resource Management	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
Policy Option 6 - Adapting to Climate Change - Urban Design	CP13 Sustainable Design and Construction	CC1 – Climate Change	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
		BT1 – High Quality Inclusive Design	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
Policy Option 7 - Adapting to Climate Change - Biodiversity	CP7 Climate Change	CC1 – Climate Change	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
		GN3 – Natural Environment	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>

\* CSRIO = Core Strategy Refined Issues and Options

Refined Issues and Options Policy Number	Core Strategy Policy Number	Local Plan Policy Number	SA Carried out	Reasons for Preferred Choice
Policy Option 8 – Employment land	TPE 1: Providing Employment Land and Premises for Future Need,	SD4 Provision of Land for future Employment Use requirements	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
		SD5 – Allocated Employment Sites	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
	TPE 2: Safeguarding Existing Employment Sites	EE1 Safeguarding Existing Employment Areas, Land and Premises	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
Policy Option 9 – Innovation and diversification of both rural and urban economies	TPE3 – Diversifying the Economy	EE1 Safeguarding Existing Employment Areas, Land and Premises	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
		EE2 Economic Activity Outside the main Urban areas	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
Policy Option 10 – Create lively vibrant Town Centres – Retail Hierarchy	TPE4 – Calderdale Retail Hierarchy	RT1 – Calderdale retail Hierarchy and Town Centre Uses	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
	TPE5 Retail Impact Assessments and Thresholds	RT3 – Sequential Test and Retail Impact Assessments	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
Policy Option 11 – Create Vibrant, lively Town Centres	TPE6 – General Town Centre Principles	RT2 Primary Shopping Areas and Frontages	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
		RT5 - General Town Centre Principles	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
Policy Option 12 – Create vibrant lively town centres – Other Uses	TPE 6 – General Town Centre Principles	RT5 - General Town Centre Principles	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
Policy Option 13 - Create vibrant lively town centres – Improving Quality	Policy CP12 – High Quality Inclusive Design	BT1 – High Quality Inclusive Design	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
Policy Option 14 – Provide Employment Opportunities for All	TPE3 – Diversifying the Economy	EE1 Safeguarding Existing Employment Areas, Land and Premises	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>

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		EE2 Economic Activity Outside the main Urban areas	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
Policy Option 15 – Development of a Low Carbon Economy	TPT 2- Sustainable Travel	IM4 – Sustainable Travel	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
	TPE3 – Diversifying the Economy		SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
Policy Option 16 – Housing numbers including delivering the RSS housing requirement	N/A – The Housing Requirement Figure in the Core Strategy Preferred Option is a figure produced by the scenario and sensitivity testing carried out as part of the Housing Requirement Study rather than either of the two options put forward in the RI&Os document	SD3 – Housing Requirement	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
Policy Option 17 – provision of a range of dwellings of varying types, sizes and prices	TPH 5 Mix of Housing Types and Sizes	HS3 Housing Mix	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
	TPH 6 Affordable Housing	HS6 Affordable Housing	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
Policy Option 18 – Provision of good quality residential developments	TPH3 Residential Density	HS2 Residential Density	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
	TPH4 High Quality Housing	BT1 High Quality Inclusive Design	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
Policy Option 19 – Gypsies and Travellers	Policy TPH 7 : Meeting the needs of Gypsies and Travellers and Travelling Showpeople	HS8 Meeting the Need of Gypsies and Travellers and Travelling Showpeople	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
Policy Option 20 – Define a Hierarchy of Green Infrastructure	TPNE1 Define a hierarchy of Green infrastructure		SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
Policy Option 21 – Put mechanisms in place to Secure Green Infrastructure Provision	TPNE3 – Securing Green Infrastructure Provision		SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>

Refined Issues and Options Policy Number	Core Strategy Policy Number	Local Plan Policy Number	SA Carried out	Reasons for Preferred Choice
Policy Option 22 – Identify Under Utilised assets and encourage better use	TPNE1 Define a hierarchy of Green Infrastructure	GN1 – Securing Green Infrastructure Provision	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
Policy Option 23 – Ensure that the Green Infrastructure Network is Joined Up	TPNE4 - A joined up infrastructure network	GN2 - A joined up green infrastructure network	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
		GN3 Natural Environment	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
Policy Option 24 – Ensure that policies have regard to the economic, social and environmental benefits of Green Infrastructure	Not taken forwards as a policy		SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
Policy Option 25 - Identify the Functional Role of Green Infrastructure	TPNE2 - Identify the Functional Role of Green Infrastructure	GN6 Protection and Provision of Open Space, Sport and Recreation Facilities	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
		GN8 Protection of Local Green Spaces	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
Policy Option 26 - - Protect and Enhance the Historic Environment	TPHE 1: Protect and Enhance the Historic Environment	HE1 The Historic Environment	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
Policy Option 27 - - Promote High Quality Design in New Development and Existing Public Realm - Design Style	Policy CP 12: High quality, inclusive design	BT1 – High Quality Inclusive Design	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
Policy Option 28 - Promote High Quality Design in New Development and Existing Public Realm - Design Requirements	Policy CP 12: High quality, inclusive design	BT1 – High Quality Inclusive Design	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
Policy Option 29 - - Improve the Accessibility and Safety of New Developments	Policy CP 12: High quality, inclusive design	BT1 – High Quality Inclusive Design	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
	Policy TPH5 Mix of House Types and Sizes	HS4 - Housing for Independent Living	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
Policy Option 30- Ensure Places Are Properly Connected	TPT 1: Making Sure Places are Properly Connected	IM5- Ensuring Development Supports Sustainable Travel	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>

Refined Issues and Options Policy Number	Core Strategy Policy Number	Local Plan Policy Number	SA Carried out	Reasons for Preferred Choice
Policy Option 31 - - Increasing Modal Shift Away from the Private Car	TPT 2: Sustainable Travel	IM4 - Sustainable Travel	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
Policy Option 32 - Reducing the Need to Travel	Not taken Forward as originally proposed		SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
Policy Option 33 - Work to Ensure That the Difference in Health, Quality of Life and Economic Prosperity Between Different Communities in Calderdale Reduce.	TPC 1: Community, Health and Education	Partially taken Forward in following policies		
		BT1 – High Quality Inclusive Design	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
		GN1 – Securing Green Infrastructure Provision	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
		IM4 - Sustainable Travel	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
		CP14: Infrastructure Provision	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
		HW3 Well Being	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
Policy Option MW1 - Mineral Safeguarding Area	TPM 2: Mineral Safeguarding Areas (MSA)	MS2 Mineral Safeguarding Areas	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
Policy Option MW2 - Mineral Safeguarding Area	TPM 2: Mineral Safeguarding Areas (MSA)	MS3 Safeguarding Minerals Infrastructure	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
Policy Option MW3 Site Allocation Policy Options	N/A Continued through Local Plan	MS4 Proposals for new or extended mineral sites	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
Policy Option MW4 Site Allocation Policy Options		MS5 Proposed Mineral Allocations	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
Policy Option MW5 Site Allocation Policy Options				
Policy Option MW6 Restoration Policy Option		N/A Continued through Local Plan	MS6 Restoration of Mineral sites	SA of CSRIO

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Refined Issues and Options Policy Number	Core Strategy Policy Number	Local Plan Policy Number	SA Carried out	Reasons for Preferred Choice
Policy Option MW7 Restoration Policy Option	N/A Continued through Local Plan	MS0 Restoration of Mineral Sites	SA of CSRIO	<a href="#">Policies Document</a>
Policy Option MW8 Broad Areas of Search	TPW 2: Broad Areas of search for New Waste Facilities	WA2 Potential New Waste Facilities - Options	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
Policy Option MW9 Broad Areas of Search				
Policy Option MW10 Location of New Waste Facilities				
Policy Option MW11 Location of New Waste Facilities				
Policy Option MW14 - Protection of Environmental Resources	TPW 3: Proposals for New Waste Management Facilities	WA4 Proposals for New Waste Management Facilities	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
Policy Option MW15 - Protection of Environmental Resources				
Not proposed in CS Issues and Options	TPNE 5: Pollution Control	EN1 Pollution Control	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
Not proposed in CS Issues and Options	TPNE 6: Environmental Protection	EN3 Environmental Protection	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
Not proposed in CS Issues and Options	TPH 1: Allocating Land for Housing	SD7 Allocated Housing Sites	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
Not proposed in CS Issues and Options	TPE 7: Local Retailing and Servicing Provision Outside Centres	RT4 Local Retailing and Servicing Provision Outside of Centres	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
Not proposed in CS Issues and Options	TPE 9: Cultural Provision	RT6 Cultural and Leisure Provision	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
Not proposed in CS Issues and Options	TPW 1: Planning for Sustainable Waste Management	WA1 Planning for Sustainable Waste Management	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>
Not proposed in CS Issues and Options	TPM 1: Minerals Strategy	MS1 Minerals Strategy	SA of CSRIO	<a href="#">Set out in Reasons for Policies Document</a>

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## Appendix 2 - Part 2

## SA Audit Trail Local Plan Policies

Core Strategy Policy Number	Local Plan Policy Reference	Initial SA
CP 9: Green Belt	GB1 Development in the Green Belt	SA Local Plan 2017
CP 10: Development in the Green Belt		
CP 11: Development in the Area Around Todmorden	GB2 Development in the Area around Todmorden	SA Local Plan 2017
TPM 1: Minerals Strategy	MS1 Minerals Strategy	SA Local Plan 2017
N/A Introduced through Local Plan	SD6 Allocated Mixed Use Sites	SA Local Plan 2017
N/A Introduced through Local Plan	CC4 Catchment Management	SA Local Plan 2017
N/A Introduced through Local Plan	HW1 Health Impacts of Development	SA Local Plan 2017
N/A Introduced through Local Plan	HW2 Health Impact Assessment	SA Local Plan 2017
N/A Introduced through Local Plan	HW4 Safeguarding Community Facilities and Services	SA Local Plan 2017
N/A Introduced through Local Plan	HW5 Sustainable Local Food Production	SA Local Plan 2017
TPE 8: Hot Food Takeaways	HW6 Hot food takeaways	SA Local Plan 2017
N/A Introduced through Local Plan	IM1 Strategic Transport Interventions	SA Local Plan 2017
N/A Introduced through Local Plan	IM2 Transport Investment Decisions	SA Local Plan 2017
N/A Introduced through Local Plan	IM3 Safeguarding Transport Investment	SA Local Plan 2017
N/A Introduced through Local Plan	IM6 Telecommunications and Broadband	SA Local Plan 2017
N/A Introduced through Local Plan	IM7 Master Planning of Strategic and Larger Sites	SA Local Plan 2017
N/A Introduced through Local Plan	IM8 Safeguarding Aerodromes and Technical Sites	SA Local Plan 2017
N/A Introduced through Local Plan	RT7 Residential Use in Town Centres	SA Local Plan 2017
TPH2 Non-Allocated Sites	HS1 Non-Allocated Sites	SA Local Plan 2017
N/A Introduced through Local Plan	HS5 Self-Build and Custom Housebuilding	SA Local Plan 2017
N/A Introduced through Local Plan	HS7 Houses in Multiple Occupation	SA Local Plan 2017
N/A Introduced through Local Plan	BT2 Privacy, Daylighting and Amenity Space	SA Local Plan 2017
N/A Introduced through Local Plan	BT3 Landscaping	SA Local Plan 2017
N/A Introduced through Local Plan	BT4 The Design and Layout of Highways and Accesses	SA Local Plan 2017
N/A Introduced through Local Plan	BT5 Designing Out Crime	SA Local Plan 2017
N/A Introduced through Local Plan	BT6 Access for All	SA Local Plan 2017
N/A Introduced through Local Plan	BT7 The Provision of Public Conveniences and Baby Facilities	SA Local Plan 2017
N/A Introduced through Local Plan	GB3 Safeguarded Land	SA Local Plan 2017
N/A Introduced through Local Plan	GN4 Landscape Character	SA Local Plan 2017

**Appendix 2 - Part 2****SA Audit Trail Local Plan Policies**

<b>Core Strategy Policy Number</b>	<b>Local Plan Policy Reference</b>	<b>Initial SA</b>
N/A Introduced through Local Plan	GN5 Trees	SA Local Plan 2017
N/A Introduced through Local Plan	Policy GN7 Allotments	SA Local Plan 2017
N/A Introduced through Local Plan	EN2 Air Quality	SA Local Plan 2017
N/A Introduced through Local Plan	MS7 Land Based Oil and Gas Extraction	SA Local Plan 2017
N/A Introduced through Local Plan	WA3 Safeguarded Waste Sites	SA Local Plan 2017
N/A Introduced through Local Plan	WA5 Existing Waste Management Facilities	SA Main Mods
N/A Introduced through Local Plan	SD6a Regeneration Action Areas	SA Main Mods
N/A Introduced through Local Plan	IM10 Developer Contributions	SA Main Mods